

HUSKER AG, LLC TRADING SYSTEM

TRANSFER REQUEST FORM

The undersigned proposed seller (“Seller”) and proposed buyer (“Buyer”) of Husker Ag, LLC membership units (“Units”) hereby submit this Transfer Request Form to the Husker Ag, LLC Board of Directors pursuant to the Husker Ag, LLC (“Husker Ag”) Trading System Rules and Procedures. **The undersigned represent and warrant to Husker Ag that they have followed, and will follow, in all respects the Husker Ag Trading System Rules and Procedures, including without limitation, restrictions on the payment of the purchase price.**

The undersigned parties have entered into a purchase agreement for Husker Ag Units, an executed copy of which is attached to this Transfer Request Form. In addition, Buyer has enclosed with this Transfer Request Form a duly executed Membership Basic Information Form.

The undersigned parties acknowledge and agree to the following:

(1) The transfer of Husker Ag Units is restricted under the terms of the Husker Ag Fourth Amended and Restated Operating Agreement, as amended (the “Operating Agreement”).

(2) No transfer can take place without the prior written approval of the Husker Ag, LLC Board of Directors. No member may transfer any Unit if such transfer would cause Husker Ag to be treated as a publicly traded partnership for federal tax purposes. An opinion of Husker Ag’s legal counsel with respect to compliance with federal tax law is required before the Board of Directors will consider the approval of a transfer.

(3) Under Section 4.3 of the Operating Agreement, no member together with its “affiliates” may own more than 30% of Husker Ag’s Class A membership units (if applicable) or 30% of Husker Ag’s total outstanding Class A and Class A-1 membership units. An “affiliate” of the Buyer is defined as any other person (which includes legal entities as well as individuals) (a) that directly, or indirectly through one or more intermediaries, controls, is controlled by or is under common control with the Buyer, or (b) that is an executive officer, director or manager, or serves in a similar capacity with respect to the Buyer, as determined by the Husker Ag Board of Directors in its sole discretion based on the facts and information available to the Board. The undersigned Buyer represents to Husker Ag that Buyer and Buyer’s affiliates are currently in compliance with this requirement and will be in compliance with this requirement after such transfer, if the transfer of Units requested hereunder is approved.

(4) The undersigned parties understand that additional information may be requested, including certification of relevant facts necessary for a legal opinion, and that after review by Husker Ag’s legal counsel, the Board of Directors will notify requesting parties of its decision. The undersigned further understands that a Transfer Request Form must accompany each contract for sale entered into by the undersigned during a single trading quarter under the Husker Ag Trading System. There is no fee charged by Husker Ag in connection with this Request for Transfer.

(5) In accordance with Section 10.9 of the Operating Agreement and the Trading System Rules and Procedures, the Husker Ag Board of Directors shall determine the effective date of the transfer, if approved, and shall provide notice to the undersigned parties of such effective date of transfer.

Request for Transfer:

In accordance with the foregoing, the undersigned parties hereby request approval to transfer _____ Membership Units (Class A ____, AA ____, A-1 ____) pursuant to the attached contract for sale of Husker Ag Units.

Husker Ag Certificate Number(s) proposed to be transferred:

If approved by Husker Ag, Seller will deliver the original Husker Ag membership certificate(s), duly executed for transfer, or accompanied by a duly executed irrevocable transfer power, to the Husker Ag Transfer Agent, or as otherwise directed by Husker Ag. In no event will Husker Ag take delivery or possession of Husker Ag membership certificates or any consideration to be paid from Buyer to Seller in connection with the transfer requested hereunder. If approved by Husker Ag, Buyer will be provided with a copy of the Husker Ag Operating Agreement and signature page addendum, which Buyer will sign as instructed and promptly return to Husker Ag legal counsel, or as otherwise directed by Husker Ag.

CONTACT INFORMATION:

Proposed Seller(s):

Proposed Buyer(s):

(Print Name)

(Print Name)

Address

Address

Telephone Number

Telephone Number

SIGNATURES:

Proposed Seller(s):

Proposed Buyer(s):

